

Dylan McManus

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EDUCATION

The University of Scranton, Kania School of Management

Bachelor of Science in Finance

Scranton, PA

Expected May 2028

- GPA: 3.53
- Dean's Scholarship Recipient

EXPERIENCE

Retirement Planning Specialists

Wealth Management Intern

Willow Grove, PA

May 2026 - August 2026

- Supported wealth management operations and client relationships alongside the firm's wealth advisors
- Reviewed client annuity statements and account records to update values, required minimum distribution information, and financial planning data
- Collaborated with internal product teams to support business development efforts and gather information on investment and insurance products

The University of Scranton's Investment Club (PRISM)

Analyst

Scranton, PA

August 2024 - Present

- Contribute to the management of a \$1.1M student-run investment fund by evaluating portfolio holdings using valuation models and industry research
- Analyze macroeconomic trends and market conditions to assess potential impacts on portfolio holdings

Sarappo's Pizza

Driver and Counter Attendant

Bensalem, PA

May 2025 - Present

- Manage customer orders and point-of-sale transactions across cash and credit payments, maintaining accuracy during high-volume periods
- Coordinate in-person, phone, and delivery orders to provide timely service in a fast-paced environment

KM Auto Services

Car Detailer

Penndel, PA

June 2023 - July 2024

- Delivered detail-oriented service under time-sensitive deadlines while maintaining consistent quality standards
- Prioritized competing assignments and managed workflow efficiently to meet customer expectations and scheduled turnaround times

LEADERSHIP & ACTIVITIES

The University of Scranton's Business Club

Treasurer

Scranton, PA

August 2026 - Present

- Selected to serve as Treasurer for the 2026-27 academic year, with responsibility for budgeting, financial planning, and allocation of club funds

Electric City Lacrosse Club

Member

Scranton, PA

August 2024 - Present

- Develop teamwork, discipline, and time-management skills through active involvement in collegiate club lacrosse

Lions Club/Bensalem Township Food Baskets

Volunteer

Bensalem, PA

December 2021 - Present

- Support the preparation and distribution of holiday food baskets for local families

CERTIFICATIONS

Investment Management Specialization

University of Geneva, via Coursera

August 2026

- Completed a five-course specialization covering financial markets, portfolio construction, asset allocation, risk management, performance analysis, and client wealth planning

IBM Data Analyst Professional Certificate

IBM, via Coursera

July 2026

- Completed an 11-course program covering Excel, Python, SQL, data analysis, visualization, and dashboard development

SKILLS & INTERESTS

Skills: Microsoft Excel, Microsoft PowerPoint

Interests: Lacrosse, Weightlifting, Golf, Stock Market Investing